## Financing Information and Communication Infrastructure Needs in the Developing World

**Public and Private Roles** 





## Contents

For	ewordvii
Ack	nowledgmentsix
Acre	onymsxi
Exe	cutive Summaryxiii
1.	There Has Been a Massive Rollout of ICI in the 1990s
2.	The Picture is More Mixed for Advanced ICI
3.	Advance to Date Has Been Due to New Technologies, Declining Costs, and Considerable Investment4
4.	A Growing Share of ICI Investment is Private6
5 <b>.</b>	Competitive, Well-regulated Private Investment Remains the Key to Meeting the Growing Demand for ICI
6.	Going Forward, There Are Considerable Investment Needs for ICI in  Developing Countries
7.	The First Question is How to Attract the Private Financing to  Meet Those Needs
8.	Even With Greater Private Involvement, Gaps Will Remain
9.	Some Investment Gaps Can Be Filled With Pro-Investment Policy and Regulation
10.	Some Gaps Can Be Covered by Leveraging the Government's Role as Consumer and Utility Operator
11.	Some Gaps May Require Government-Supported Access Initiatives23
12.	Donor Community Financing Plays a Relatively Small Role in Overall Financing
13.	The Catalytic Role for Donors and the WBG Can Be Significant
Rib	liography 35