

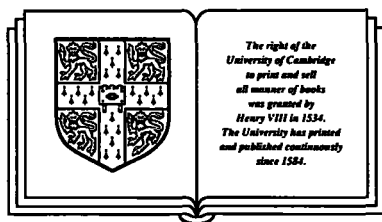
# NEW SILK ROADS

East Asia and World Textile Markets

Edited By

KYM ANDERSON

*Economic Research and Analysis Unit,  
General Agreement on Tariffs and Trade, Geneva.*



CAMBRIDGE UNIVERSITY PRESS

CAMBRIDGE

NEW YORK

PORT CHESTER

MELBOURNE

SYDNEY

# Contents

<i>List of figures</i>	vii
<i>List of tables</i>	viii
<i>Contributors to this volume</i>	xiv
<i>Preface</i>	xv
<i>Abbreviations and acronyms</i>	xvii
<i>Symbols</i>	xviii
Introduction and summary	
KYM ANDERSON	xix
<b>I FIBRES, TEXTILES AND ECONOMIC DEVELOPMENT</b>	
1. The changing role of fibres, textiles and clothing as economies grow	
KYM ANDERSON	2
2. The experience of Japan in historical and international perspective	
YOUNG-IL PARK and KYM ANDERSON	15
3. Effects of China's dramatic reforms on its neighbours and on world markets	
KYM ANDERSON and YOUNG-IL PARK	30
4. Thailand's growth in textile and clothing exports	
SUPHAT SUPHACHALASAI	52
<b>II DEMAND FOR TEXTILE EXPORTS FROM NEWLY INDUSTRIALIZING ASIA</b>	
5. The Multi-fibre Arrangement and China's growth prospects	
JOHN WHALLEY	70
6. International competition and Japan's domestic adjustments	
HIDEKI YAMAWAKI	89

7. The new silk road to Europe CARL B. HAMILTON	119
8. The redirection of United States imports JOSEPH PELZMAN	148
9. Structural adjustments in Australia and New Zealand PETER J. LLOYD	167
III CONCLUSIONS	
10. Future prospects and policy implications KYM ANDERSON	194
Appendix: Data on world production, consumption and trade in textiles, clothing and fibres PRUE PHILLIPS and KYM ANDERSON	206
<i>Bibliography</i>	226
<i>Index</i>	239