## DISTORTIONS TO AGRICULTURAL INCENTIVES IN AFRICA

Kym Anderson and William A. Masters, Editors



## **DEDICATION**

To the authors of the country case studies, for their narratives and for generating the time series of distortion estimates that underpin the studies.

## **CONTENTS**

	Foreword	xvii
	Acknowledgments	xxi
`	Contributors	xxiii
	Abbreviations	xxix
	Map: The Focus Economies of Africa	xxxi
PART I	INTRODUCTION	1
1	Introduction and Summary Kym Anderson and William A. Masters	3
PART II	NORTH AFRICA	69
2	Arab Republic of Egypt James Cassing, Saad Nassar, Gamal Siam, and Hoda Moussa	71
PART III	SOUTHERN AFRICA	99
3	Madagascar Fenohasina Maret	101
4	Mozambique Andrea Alfieri, Channing Arndt, and Xavier Cirera	127
5	South Africa Johann Kirsten, Lawrence Edwards, and Nick Vink	147
6	Zambia Peter Robinson, Jones Govereh, and Daniel Ndlela	175
7	Zimbabwe Daniel Ndlela and Peter Robinson	205

PART IV	EASTERN AFRICA	229
8	Ethiopia Shahidur Rashid, Meron Assefa, and Gezahegn Ayele	231
9	Kenya Alex Winter-Nelson and Gem Argwings-Kodhek	253
10	Sudan Hamid Faki and Abdelmoneim Taha	283
11	Tanzania Oliver Morrissey and Vincent Leyaro	307
12	Uganda Alan Matthews, Pierre Claquin, and Jacob Opolot	329
PART V	WESTERN AFRICA	359
13	Cameroon Ernest Bamou and William A. Masters	361
14	Côte d'Ivoire Philip Abbott	385
15	Ghana Jonathan Brooks, Andre Croppenstedt, and Emmanuel Aggrey-Fynn	413
16	Nigeria Peter Walkenhorst	441
17	Senegal William A. Masters	463
18	Benin, Burkina Faso, Chad, Mali, and Togo  John Baffes	485
	Appendix A: Methodology for Measuring Distortions to Agricultural Incentives  Kym Anderson, Marianne Kurzweil, Will Martin,  Damiano Sandri, and Ernesto Valenzuela	507
	Appendix B: Annual Estimates of Distortions to Agricultural Incentives in Africa Ernesto Valenzuela, Marian Kurzweil, Johanna Croser, Signe Nelgen, and Kym Anderson	539
	Index	607

<b>Figures</b>	•	
1.1	NRAs in Agriculture, 16 African Countries, 1975–79 and 2000–04	23
1.2	NRAs, by Key Covered Product, 21 African Focus Countries,	
1.2	1975–79 and 2000–04	25
1.3	NRAs for Exportable, Import-Competing, and All Farm	
-1.0	Products, 16 African Countries, 1955–2004	28
1.4	Gross Subsidy Equivalents of Assistance to Farmers,	
	16 African Countries, 1975–79 and 2000–04	39
1.5	Gross Subsidy Equivalents of Assistance to Farmers in 21 African	
	Focus Countries, by Product, 1975–79 and 2000–04	42
1.6	NRAs for Agricultural and Nonagricultural Tradables and	
	the RRA, 16 African Countries, 1955–2004	44
1.7	RRAs in Agriculture, 16 African Countries, 1975–79	
	and 2000–04	48
1.8	NRAs and RRAs, Asia, Africa, and Latin America,	
	1965–2004	49
1.9	Real GDP Per Capita, Comparative Advantage, and NRAs	
	and RRAs, 16 African Countries, 1955–2005	50
1.10	Relationship between the RRA and the Trade Bias Index for	
	Agriculture, 16 African Focus Countries, 1975–79 and 2000–04	61
2.1	Product Shares of Agricultural Output, Egypt,	
	1955–2005	75
2.2	NRAs for Exportable, Import-Competing, and All	
	Agricultural Products, Egypt, 1955–2005	81
2.3	NRAs for Nonagricultural and Agricultural Tradables and	**
	the RRA, Egypt, 1955–2005	84
3.1	NRAs for Exportable, Import-Competing, and All Covered	
	Farm Products, Madagascar, 1955–2003	112
3.2	NRAs for All Agricultural and Nonagricultural Tradables	
	and the RRA, Madagascar, 1955-2003	121
4.1	Real GDP, Mozambique, 1970–2004	130
4.2	Shares of the Value of Primary Agricultural Production at	
	Distorted Prices, Covered Products, Mozambique, 1976–2003	135
4.3	NRAs for Exportable, Import-Competing, and All Covered	
	Farm Products, Mozambique, 1976–2003	140
4.4	NRAs for Agricultural and Nonagricultural Tradables and	
	the RRA, Mozambique, 1976–2003	140
5.1	NRAs for Exportable, Import-Competing, and All Covered	
	Farm Products, South Africa, 1961–2005	163
5.2	NRAs for Agricultural and Nonagricultural Tradables and	
	the RRA, South Africa, 1961–2005	167