

Open Skies for Africa

Implementing the Yamoussoukro Decision

Charles E. Schlumberger



THE WORLD BANK
Washington, D.C.

Contents

<i>Foreword</i>		<i>xi</i>
<i>Acknowledgments</i>		<i>xiii</i>
<i>About the Author</i>		<i>xv</i>
<i>Abbreviations</i>		<i>xvii</i>
Chapter 1	Introduction	1
	Notes	7
Chapter 2	Elements and Entry into Force of the Yamoussoukro Decision	9
	The Yamoussoukro Declaration	9
	The Yamoussoukro Decision	10
	The Abuja Treaty and Its Entry into Force	16
	Entry into Force of the Yamoussoukro Decision	20
	Conclusion	27
	Notes	27
Chapter 3	Status Quo of the Implementation of the Yamoussoukro Decision	29
	Policy Implementation	31

	Operational Implementation	37
	The African Air Transport Industry and Liberalization	41
	Safety and Security Requirements	42
	Implementation: Condition Precedent or Subsequent?	52
	Notes	57
Chapter 4	Regional Implementation of the Yamoussoukro Decision	61
	North Africa	62
	West Africa	72
	Central Africa	86
	Southern and East Africa	92
	Conclusion	110
	Notes	112
Chapter 5	Impact of Liberalization	115
	Data Sources and Methodology	115
	General Traffic Analysis	119
	General Fleet Analysis	121
	Effects of Liberalization on Traffic and Air Carriers by Region	124
	Conclusions	146
	Notes	148
Chapter 6	Economic Aspects of Liberalizing Air Services in Africa	149
	Economic Benefits of the Air Transport Sector	150
	Potential Impact of Liberalizing of Air Transport Services	157
	Economic Significance of Liberalizing African Air Transport Services	165
	Conclusion	168
	Notes	170
Chapter 7	Conclusions and Policy Recommendations	171
Appendix A	Ethiopian Air Service Agreements with Other African States	177

Appendix B	African Country Overview of Air Transport and the Yamoussoukro Decision	191
Appendix C	Safety Review and Rating of African States	199
Appendix D	Aviation Laws and Regulations Adopted and Enacted by the West African Economic and Monetary Union	207
References		215
Index		229