

1 238 089 542 ✓

FISHERIES POLICY REFORM

NATIONAL EXPERIENCES



Table of contents

Chapter 1. Introduction	11
Chapter 2. The political economy of fisheries reform	15
Chapter 3. Introducing market-based reforms to manage overcapacity in Norway.....	31
Chapter 4. Reforming Mexico’s fisheries	45
Chapter 5. Fisheries policy reform in Korea: strengthening enforcement and raising fishers’ awareness	63
Chapter 6. Development of the individual transferable quota system in Iceland	75
Chapter 7. Introducing market-based reforms to ensure sustainability in New Zealand fisheries.....	93
Chapter 8. Insights for the process of policy reform in the fisheries sector.....	107
Bibliography	113

Tables

Table 3.1. Timeline for Norwegian reform process	33
Table 4.1. Main events in Mexico’s fisheries developments	46
Table 5.1. Share of TAC quotas of total catches in Korea (thousands of tons)	64
Table 5.2. 2007 TAC quotas and fishing seasons	64
Table 5.3. Result of decommissioning of small bottom-trawl boats in Korea	68
Table 5.4. Trends of participating communities and fishers of CBFM.....	70
Table 5.5. Government loans for vessel conversion.....	73
Table 6.1. Contribution of the fisheries industries to GDP in Iceland (1975-2005)	76
Table 6.2. Gross output of the fishing industries in Iceland, 1975-2005	76
Table 6.3. Catches by species in Icelandic EEZ, 1975-2006	76
Table 6.4. Catch values by species in Iceland, 2003-2006.....	77
Table 6.5. Evolution of TACs in Iceland	85
Table 6.6. Net profits of fishing and fish processing in Iceland, 1996-2006	86
Table 6.7. Employment of the Fishing Industry in Iceland	87
Table 7.1. Timeline of New Zealand fisheries policy reform	93
Table 7.2. New Zealand fishing exports 2005 (top ten species).....	94