

# Agricultural Transformation and Land Use in Central and Eastern Europe

*Edited by*

STEPHAN J. GOETZ

TANJA JAKSCH

ROSEMARIE SIEBERT

**Ashgate**

Aldershot • Burlington USA • Singapore • Sydney

# Contents

<i>List of Figures</i>	<i>ix</i>
<i>List of Tables</i>	<i>xi</i>
<i>List of Contributors</i>	<i>xvi</i>
<i>Acknowledgements</i>	<i>xvii</i>
<i>Units</i>	<i>xviii</i>
<i>Foreword</i>	<i>xx</i>
<i>Introduction</i>	<i>xxii</i>
<i>Tanja Jaksch, Rosemarie Siebert and Stephan J. Goetz</i>	
<b>1</b>	
<b>Central and Eastern European Agricultural Transformation in a Global Perspective</b>	<b>1</b>
<i>Stephan, J. Goetz</i>	
1.0	Introduction 1
1.1	Description of the national economies 4
1.2	Differences in agricultural economies and rural areas 10
1.3	Central and Eastern Europe in the global economy 16
1.4	Conclusion 18
<b>2</b>	
<b>Climate, Soils and Agricultural Potential</b>	<b>23</b>
<i>Gudrun Loose</i>	
2.0	Introduction 23
2.1	Climate 23
2.2	Soils 42
2.3	Summary and prospects 52
<b>3</b>	
<b>Social Change and Trends in Rural Areas</b>	<b>57</b>
<i>Rosemarie Siebert</i>	
3.0	Introduction 57
3.1	Population density and distribution 58
3.2	Demography and migration 59
3.3	The advent of unemployment 62

3.4	Changing standards of living	65
3.5	Summary	67

***Baltic States***

<b>4</b>	<b>Estonia</b>	73
	<i>Elke Knappe</i>	
4.0	General setting	73
4.1	Agricultural policy	77
4.2	Land use	78
4.3	Forestry	81
<b>5</b>	<b>Latvia</b>	83
	<i>Elke Knappe</i>	
5.0	General setting	83
5.1	Agricultural policy	87
5.2	Land use	89
5.3	Forestry	94
<b>6</b>	<b>Lithuania</b>	95
	<i>Elke Knappe</i>	
6.0	General setting	95
6.1	Agricultural policy	99
6.2	Land use	100
6.3	Forestry	103

***Former States of The Soviet Union***

<b>7</b>	<b>Belarus</b>	107
	<i>Dieter Dräger</i>	
7.0	Background to the transformation	107
7.1	General setting	108
7.2	Agricultural policy	111
7.3	Land use	115
7.4	Forestry	128
<b>8</b>	<b>Russia</b>	131
	<i>Tanja Jaksch and Dieter Dräger</i>	
8.0	Background to the transformation	131
8.1	General setting	132

8.2	Agricultural policy	134
8.3	Land use	137
<b>9</b>	<b>Ukraine</b>	<b>147</b>
	<i>Hermann Mertens</i>	
9.0	Background to the transformation	147
9.1	General setting	148
9.2	Land use	155
9.3	Changes in property and use rights	165
9.4	Forest fund and forestry	171
 <i>Eastern European Countries</i>		
<b>10</b>	<b>Bulgaria</b>	<b>177</b>
	<i>Dieter Dräger and Tanja Jaksch</i>	
10.0	Background to the transformation	177
10.1	General setting	179
10.2	Agricultural policy	181
10.3	Land use	185
<b>11</b>	<b>Czech Republic</b>	<b>197</b>
	<i>Tanja Jaksch</i>	
11.0	Background to the transformation	197
11.1	General setting	202
11.2	Land use in agriculture and forestry	202
11.3	Looking ahead at possible developments in agriculture	205
11.4	Forestry	206
<b>12</b>	<b>Hungary</b>	<b>209</b>
	<i>Tanja Jaksch</i>	
12.0	Background to the transformation	209
12.1	General setting	211
12.2	Land use	212
12.3	Outlook	218
<b>13</b>	<b>Poland</b>	<b>223</b>
	<i>Hermann Mertens</i>	
13.0	Background to the transformation	223
13.1	General setting	224
13.2	Land use	230

13.3	Environment, agricultural production and rural areas	242
13.4	Strategic considerations	251
13.5	Land use for forestry	254
13.6	Rural socioeconomic conditions	261
<b>14</b>	<b>Romania</b>	<b>269</b>
	<i>Dieter Dräger and Tanja Jaksch</i>	
14.0	Background to the transformation	269
14.1	General setting	270
14.2	Agricultural policy	274
14.3	Land use	276
14.4	Outlook	286
<b>15</b>	<b>Slovakia</b>	<b>291</b>
	<i>Tanja Jaksch</i>	
15.0	Background to the transformation	291
15.1	General setting	293
15.2	Agriculture	293
15.3	Land use	295
15.4	Development prospects in the context of transformation	298
<b>16</b>	<b>Land Use for Forestry</b>	<b>301</b>
	<i>Albrecht Bemann</i>	
16.0	Introduction	301
16.1	Forest conditions	303
16.2	Changes in forest property rights	313
16.3	Forest use	319
16.4	Forestry products certification	322
16.5	Conclusions	327
<b>17</b>	<b>Prospects for the Future</b>	<b>333</b>
	<i>Tanja Jaksch, Rosemarie Siebert and Stephan J. Goetz</i>	
	<i>Index</i>	<b>337</b>

# List of Figures

Figure 1.1	Effect of population density on GNP per capita, 1999	7
Figure 1.2	Value added in agriculture as a percent of GDP versus GDP per capita, 1999	12
Figure 1.3	Effect of agricultural output growth on growth in other sectors, 1990-1998	14
Figure 1.4	Value added in agriculture per worker versus arable land per capita, 1999	16
Figure 1.5	Effect of export growth on GDP growth, 1990-1999	18
Figure 2.1	Continentality according to Invanov	25
Figure 2.2	Precipitation deficit during July-August-September in Europe	32
Figure 2.3	Agro-climatic sub-regions	35
Figure 2.4	Main soils associations (generalized)	41
Figure 2.5	Major interactions between different types of soil degradation	50
Figure 3.1	Population density	59
Figure 4.1	Administrative structure and population density	76
Figure 5.1	Administrative structure and population density	85
Figure 5.2	Agricultural land use	92
Figure 6.1	Administrative structure and population density	97
Figure 6.2	Agricultural production in Lithuania	101
Figure 7.1	Administrative structure and population density (1993)	110
Figure 7.2	Areas resettled because of radioactive contamination	117
Figure 8.1	Population density	135
Figure 8.2	Grain harvest, 1994	142
Figure 9.1	Administrative structure and population density	149
Figure 9.2	Agricultural soil division	155
Figure 10.1	Geographic regions	178
Figure 10.2	Meteorological Stations and annual means of precipitation, 1984-1993	180
Figure 10.3	Administrative structure	184
Figure 10.4	Long-term trends in cropping patterns	189

Figure 10.5	Concentration of different crops	192
Figure 11.1	Size and distribution of the total agricultural area, 1993	200
Figure 11.2	Administrative structure	201
Figure 11.3	Share of crops and area cultivated, 1994	203
Figure 12.1	Administrative borders in Hungary	213
Figure 12.2	Regions with high percentages of small private farms	214
Figure 13.1	Administrative structure and population density by <i>voievodships</i>	227
Figure 13.2	Agrarian values by <i>voievodships</i>	235
Figure 13.3	Ecologically At-Risk Areas	243
Figure 13.4	Forestland and woods	261
Figure 14.1	Regions of Romania	270
Figure 14.2	Administrative structure and population density	271
Figure 14.3	Sunflower production patterns	285
Figure 14.4	Potato production patterns	285
Figure 15.1	Administrative districts	292
Figure 16.1	Share of total forest, by region of the world	302
Figure 16.2	Distribution of forest zones	306
Figure 16.3	Forest age structure in Russia	309
Figure 16.4	Wood harvest and wood production in Russia 1982-1998	321

# List of Tables

Table 1.1	Differences in the level of development of the countries	5
Table 1.2	Agricultural statistics for the transformation countries	15
Table 2.1	Climatological normals for select climate stations 1931-1960	28
Table 4.1	Ethnic composition of Estonia's resident population	74
Table 4.2	Farm types and sizes in Estonia, 1998	78
Table 4.3	Number of full-time family farms by size	79
Table 4.4	Livestock numbers by farm type, 1998	80
Table 4.5	Logging rates as a percent of standing crop	81
Table 5.1	Ethnic composition of Latvia's resident population (%)	84
Table 5.2	Gross domestic product relative to previous year	87
Table 5.3	Direct investment from abroad	87
Table 5.4	Sizes of different farm types	90
Table 5.5	Crop production shares of different farm types (1998)	91
Table 5.6	Trends in crop production (1,000 t)	91
Table 5.7	Yield trends for selected crops (100 kg/ha)	91
Table 5.8	Trends in livestock numbers (1,000 head)	93
Table 6.1	Ethnic composition of Lithuania's population (%)	96
Table 6.2	Crop yields in Lithuania (in 1,000 t)	100
Table 6.3	Potato area in the Baltic states (1,000 ha)	101
Table 6.4	Trends in hog and cattle numbers (1,000 head)	102
Table 6.5	State forest felling (in 1,000 m <sup>3</sup> )	103
Table 7.1	Year-to-year variation in selected economic variables (%), based on constant prices	108
Table 7.2	Territory and population, 1994	109
Table 7.3	Administrative structure of the Belarus Republic (January 1994), number of units	109
Table 7.4	Regional meteorological data, Belarus	111
Table 7.5	Agricultural land use by type of user, 1999	114
Table 7.6	Structure of land use, 1999	115
Table 7.7	Land use patterns by <i>oblast</i> , 1994, in percent of the total land	118
Table 7.8	Farmland structure in Belarus, 1960-1997	119
Table 7.9	Major soil groups in the Belarus Republic, 1996, in percent	121



Table 7.10	Share of soil type in arable land, 1985, in percent	122
Table 7.11	Farmland by <i>oblast</i>	122
Table 7.12	Cropping patterns in Belarus	123
Table 7.13	Cereals production patterns, in percent	124
Table 7.14	Size and structure of forage areas	124
Table 7.15	Patterns and average growth of agricultural production in the 1990s	125
Table 7.16	Livestock production and productivity over time	126
Table 7.17	Medium-term targets for animal production	126
Table 7.18	Average crop output and yields	127
Table 8.1	Russian land area and population, 1994	133
Table 8.2	Administrative divisions of Russia's regions	134
Table 8.3	Land use in Russia	138
Table 8.4	Cropping patterns, in percent	139
Table 8.5	Quantities harvested and yields of selected crops	139
Table 8.6	Production of grains, meat and milk by region, in kgs/capita	140
Table 8.7	Livestock inventories (million head)	144
Table 8.8	Production and yields in the livestock sector	144
Table 9.1	Trends in selected economic indicators	152
Table 9.2	Precipitation in selected locations, 1971-1980 avg., in mm	153
Table 9.3	Temperature conditions, in °C	153
Table 9.4	Comparison of area utilized in Ukraine, 1995	156
Table 9.5	Trends in gross agricultural output, 1986/1990=100, and percent of total accounted for by each sector	159
Table 9.6	Crop yields in dt/ha	160
Table 9.7	Kolkhoz "40 <sup>th</sup> Anniversary" yields, Kiev region, in dt/ha	161
Table 9.8	Trends in livestock inventories, 1,000 head	162
Table 9.9	Trends in livestock output and yields	163
Table 9.10	Production and marketing of livestock products per ha by agricultural zone, 1997-1998	165
Table 9.11	Trends in land use and livestock inventories by type of farm organization, 1990, 1994 and 1998	168
Table 10.1	Trends in economic indicators	179
Table 10.2	Territory and population	181
Table 10.3	Bulgaria's administrative divisions	181
Table 10.4	Land use patterns, 1998	185

Table 10.5	Yield trends for selected crops, period averages (dt/ha)	186
Table 10.6	Area allocated to industrial crops	190
Table 10.7	Area allocated to vegetables, potatoes and melons	190
Table 10.8	Area allocated to livestock feed crops	191
Table 10.9	Regional shares of area planted to individual crops (1997)	191
Table 10.10	Overview of the livestock and meat industry	193
Table 11.1	Land use in agriculture and forestry, 1989 and 1997 (in 1,000 ha)	203
Table 11.2	Changes in livestock inventory, 1990-1998	204
Table 11.3	Changes in livestock production, 1991-1999	204
Table 11.4	Overview of organic farming, 1995	206
Table 12.1	Changes in farmland management, 1989-1998	210
Table 12.2	Trends in selected economic indicators	211
Table 12.3	Land use, in 1,000 ha	215
Table 12.4	Changes in agricultural uses of land, 1,000 ha	215
Table 12.5	Land allocated to selected crops, 1989-1998	216
Table 12.6	Yield trends for selected crops in dt/ha	217
Table 12.7	Trends in livestock inventories, 1,000 head	218
Table 12.8	Trends in livestock production, 1989-1998	218
Table 13.1	Trends in major economic variables	229
Table 13.2	Disposition of land taken over by the AWRSP by December 1999 (in 1,000 ha)	231
Table 13.3	Types of land use	233
Table 13.4	Farm and forest lands by <i>voievodship</i> (in 1,000 ha)	234
Table 13.5	Share of major crops in total crop area by macro-region	236
Table 13.6	Changes in crop area and shares, 1977-1980 and 1996-1997	238
Table 13.7	Field vegetable and fruit production by <i>voievodship</i> , 1997-1998 averages as a percent of national totals	239
Table 13.8	Selected environmental data on <i>voievodships</i> with agrarian values above 1.1 (1997)	240
Table 13.9	Yields of selected field crops 1981-1985, 100 kg/ha	244
Table 13.10	Total output and yields of field crops, 1996-1998	246
Table 13.11	Units of farm machinery and equipment, June 1996	246
Table 13.12	Total and per capita animal production	248
Table 13.13	Estimated farm development potential by <i>voievodship</i>	253

Table 13.14	Trends in forest defoliation rates in selected European countries (percent of defoliation classes 2-4 in total forest stands)	255
Table 13.15	Forest area by <i>voievodship</i> , 1998	256
Table 13.16	Comparison of species composition and age structure of forests, 1945 and 1997 (percent of total forest area)	257
Table 13.17	Trends in selected silvicultural measures (1,000 ha)	257
Table 13.18	Protected areas and forests	258
Table 13.19	Forest conditions by forest and landscape zones, 1997	260
Table 13.20	Amenities of urban and rural households, 1998	264
Table 14.1	Changes in selected economic indicators	269
Table 14.2	Area and population by district, 1992	272
Table 14.3	Romania's administrative divisions, 1992	273
Table 14.4	Land use in Romania, 1992	277
Table 14.5	Patterns of farmland use	279
Table 14.6	Regional land use characteristics, in percent, 1997	280
Table 14.7	Area planted to different crops, in percent	281
Table 14.8	Area planted to different crops, 1,000 ha	281
Table 14.9	Grains and legume cropping patterns, in percent	282
Table 14.10	Cropping patterns of crops used as livestock feed (1,000 ha)	283
Table 14.11	Cropping patterns in selected districts	283
Table 14.12	Share of planted area of selected crop groups, 1993	284
Table 14.13	Production of livestock and livestock products	286
Table 14.14	Livestock production in Romania	288
Table 15.1	Selected economic indicators	294
Table 15.2	Changes in enterprises number and sizes by legal form	295
Table 15.3	Land use, in hectares	295
Table 15.4	Changes in arable and farmland use by region in ha, 1970-1990	296
Table 15.5	Area planted to selected crops, 1,000 ha	297
Table 15.6	Livestock inventories, 1989-1998 (1,000 head)	297
Table 15.7	Livestock performance, 1989-1998	297
Table 16.1	Total area and Population of the CEE Countries and EU	304
Table 16.2	Forestry statistics for several CEE	305
Table 16.3	Forested areas administered by the Federal Forest Service of Russia, by region, million ha, 1993 and 1998	308

Table 16.4	Development of logging and wood supply in forests administered by the Federal Forest Service of Russia 1993-1998, by region	311
Table 16.5	Organization of forests under the Federal Forest Service, by group and protective category (as of January 1, 1998)	312
Table 16.6	Positions of nations with major forested areas on a forest agreement, and their forest areas and loggings	323
Table 16.7	European membership in important Sustainable Forest Management processes	324
Table 16.8	Development of FSC-standard certified forests	326

